



10 reasons to review your Will

- 1 To reduce **inheritance tax**:
If your estate has risen in value for any reason eg. you have inherited assets or own property which has increased in value.
- 2 To appoint **guardians**:
You can appoint guardians for any infant children that you have.
- 3 You have purchased a **property abroad**:
If you have purchased a property abroad it will be sensible to review your English Will as well as considering whether to put a foreign Will in place for that property. We can help with both of these aspects.
- 4 You are planning to sell your **business**:
Business assets that you own may qualify for inheritance tax relief. This relief will be lost on the sale, thereby increasing the value of your estate.
- 5 To address a change in your **circumstances**:
It may be that your financial or family circumstances have changed which means that you wish to change the provisions of your Will.
- 6 You have **married**:
Wills are rendered null and void by marriage or re-marriage.
- 7 You have **divorced**:
Divorce renders certain provisions of a Will void. If you have separated but not divorced then it is usually wise to review your Will in any event.
- 8 To change your **executors**:
You may want to change your executors.
- 9 You have retired or are nearing **retirement**:
You may be about to receive a lump sum payment or income drawdown which will increase your estate.
- 10 You are now a **grandparent**:
You may wish to consider making provision for any grandchildren which you did not have when you made your previous Will.

March 2016

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