



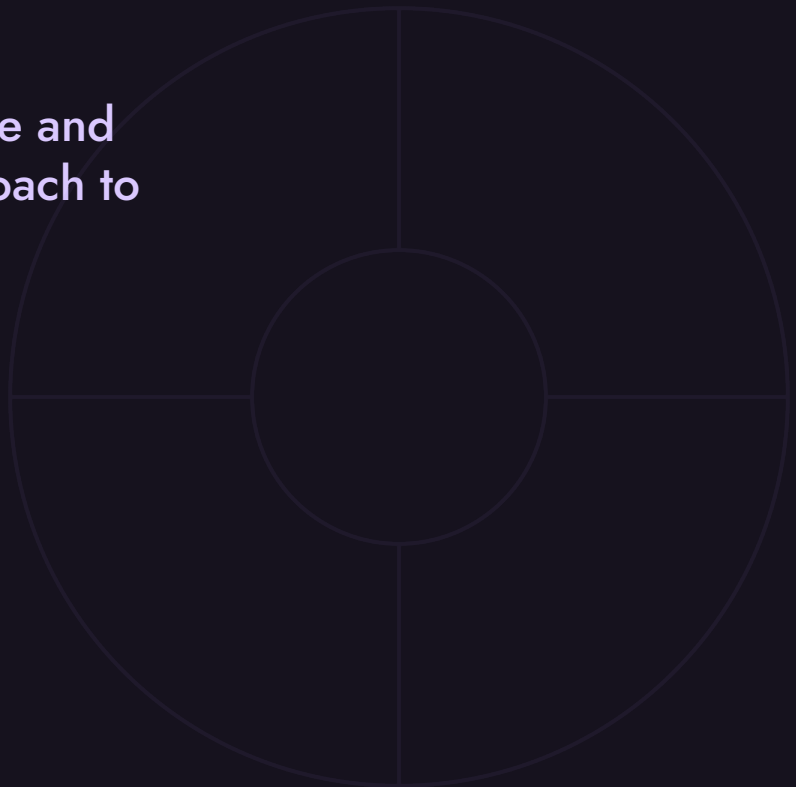
New Quadrant

PRIVATE OFFICE — LEGAL, TAX & TRUSTS

Introducing the

New Quadrant Donor Advised Fund

**A Simple, Flexible and
Thoughtful Approach to
Philanthropy**





Structured giving, *simplified*

Since 2010, New Quadrant has provided a Philanthropy service to help clients formulate and manage their charitable aims initially through family charitable trusts or foundations. As the costs and complexity of establishing private foundations have grown, donors are increasingly turning to a more streamlined approach: the Donor Advised Fund (DAF). In January 2026, New Quadrant launched its own Donor Advised Fund, registered with the Charity Commission, offering individuals and families a powerful yet simple vehicle for structured, tax-efficient giving.

How it works

1	2	3	4
Contribute	Hold & Plan	Recommend Grants	Create Impact
Donate cash, shares or other eligible assets to the DAF. You claim income tax relief through your tax return. Trustees claim Gift Aid where applicable.	Funds are held in your named account, allowing considered decision-making.	You make donation recommendations to the trustees, who review to ensure compliance with Charity Commission requirements.	Grants are made, each maximising the value of every pound given.

Key Benefits

Tax-Efficient Giving	Clients claim income tax relief and Trustees claim Gift Aid (where applicable) on donation.
Simpler Than a Foundation	All the benefits of a private foundation without registration costs or admin burden.
Flexible Timing	Donate now and recommend grants over time at your own pace.
Optional Anonymity	Grants can be made anonymously to protect donor privacy.
Family Legacy	Involve family members and future generations in your philanthropic mission.



Transparent and Simple Fee Structure

Unlike many providers, we apply a single flat fee — no percentage-based charges, no hidden costs, no incentives to retain funds. For donor advised funds with a value of up to £1 million in cash, our annual fee structure is:

Year One	Subsequent Years
£4,000 + VAT	£3,000 + VAT <i>per annum</i>

Our fees include

Drafting Legal Documents	Assistance with drafting a Letter of Wishes and grant-making policy.
Grant Making Rounds	Two rounds of grant-making administration per year (February and August).
Charity Grants	Administration of grants to up to three UK registered charities per round.
Annual Statement	Preparation of an annual donor fund statement.
Ongoing Access	Ongoing access to the New Quadrant philanthropy team.

We do not apply percentage-based administration fees linked to the size of your charitable fund, helping ensure that charitable capital is directed towards impact rather than layered charges. If a statutory audit is required, each Donor Advised Fund would bear a proportionate share of the audit cost.

Why Choose New Quadrant

Purpose Before Accumulation Our aim is not to maximise funds under management, but to ensure charitable capital reaches beneficiaries promptly and responsibly. We focus on impact, not accumulation.	Transparent Fees We charge flat fees, not percentages, so generosity is encouraged, not penalised. There are no hidden costs and no incentives to retain funds longer than needed.	Personal and Bespoke As a small, trusted team with a strong track record, we provide direct access to experienced advisers and trustees who understand your philanthropic goals personally. .
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NQ's Service Wheel

Joined up advice



Bringing legal & tax, trust, corporate and philanthropy expertise together under one roof is something few firms can genuinely offer, and it lies at the heart of what makes New Quadrant different. Each of our four disciplines has been built not to stand alone but to complement the others, so that every piece of advice draws on the full breadth of our firm. Clients benefit from a single, coherent perspective on their affairs — one that anticipates how a decision in one area will affect the others, rather than treating each in isolation.



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Get in Touch

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